## Premier Page "How to create a Template and eQuote"

From your Premier Dell Welcome Page:

**CLICK** Purchasing Tools

**CLICK** Your Dell Store

**CLICK** A system to configure

**CLICK** Update Price if you changed any of the options

**CLICK** Add to Order Form

**CLICK** Save as Template

**CLICK** Name Your Template

**CLICK** Save Template

To retrieve your template and create an eQuote: Look at the gray bar at the top of your browser window

**CLICK** View Template (Note: This particular tool bar is not visible in your Welcome

Store – only after you have **CLICKed** into Your Dell Store.)

**CLICK** Retrieve under the Template you want to convert to an eQuote

**CLICK** "Edit this item" if you want to make any changes

## **OR Just using eQuotes**

**CLICK** Save eQuote and follow the instructions in Step 1 – Provide Customer Information

- Complete all fields with a red asterixs
- ONLY complete the Approving Manager information if you are sure you want to place an order.
- Select a Bill To (Do NOT modify any fields!!!)
- Select a Ship To (Do NOT modify any fields!!!)
- Check "NO" on export intent
- Check box to Update User Profile

**CLICK** Continue which will send you an email confirming your eQuote and forward the eQuote to your Approving Manager

For support and questions on Premier, contact:

Call: Customer Support (877) 542-3355 or

email: <a href="mailto:Premier@dell.com">Premier@dell.com</a>

## Premier Page "How to approve an eQuote"

From your Premier Dell Welcome Page:

**CLICK** Purchasing Tools

**CLICK** Your Dell Store

For support and questions on Premier, contact:

Call: Customer Support (877) 542-3355 or

email: <a href="mailto:Premier@dell.com">Premier@dell.com</a>

**CLICK** In the upper gray bar at the top of your browser window "Retrieve eQuote"

**CLICK** From the eQuote list click the button next to the eQuote you desire or **CLICK** 

on the eQuote # itself to open for review.

**CLICK** Submit Order if the is approved.

You will now have to enter the information for placing the order. There are 3 steps.

HELPFUL TIP: If the eQuote list is very large – hit Ctrl "F" on you keyboard and it will commence the Find tool. Enter the eQuote # and CLICK Return.